

Call (Toll free) - Number Website Address

# **PROPOSAL FORM**

# MONEY INSURANCE

The property proposed for insurance is not covered and the liability of the Company does not commence until the proposal is accepted by the Company and premium paid in advance and upon full realization of the premium payment by the Company. The Company is under no obligation to accept this proposal. Receipt of this Proposal by the Company along with the premium payment does not tantamount to the acceptance of the Proposal by the Company and does not result in a concluded contract of insurance.

Coverage is as per the terms and conditions of our Standard Policy Wordings.

The Policy shall become voidable at the option of the Insurer, in the event of any untrue or incorrect statement, misrepresentation, nondescription, failure to disclose or suppression of any material facts in response to the questions in the proposal form or on non-disclosure of any material particular.

C	OMPANY OFFICE DETAILS (To be filled by insurer)
1.	Office Code:
2.	Office Address:
I	NTERMEDIARY DETAILS
1. 2. <b>3.</b>	Agent/ Broker Name:     Agent/ Broker License Code:     Agent/ Broker Contact Number:
Ρ	ROPOSER DETAILS
1.	Name of Proposer:         Image: Contract of the contract of t
2.	Address of proposer:       Address of proposer:         Road       Area         City       District         State       Pin Code
3.	
4.	Paid Up Capital of the firm Upto Rs 15 Crores Between Rs 15 and 25 Over Rs 25 Crores NA
5.	Financial Interest     A.     <
6.	Period of Insurance (DD/MM/YYYY) From

\* Please furnish the sum Insured details separately as per point no 22

Money Insurance - Proposal Form

Liberty General Insurance Limited, Unit 1501 & 1502, 15th Floor, Tower 2, One International Center, Senapati Bapat Marg, Prabhadevi, Mumbai - 400013.

Phone: +91 22 6700 1313 Fax: +91 22 6700 1606, Email: care@libertyinsurance.in Call Toll Free No : 1800 266 5844, website : www.libertyinsurance.in IRDA of India registration number: 150 I CIN: U66000MH2010PLC209656 UIN No: IRDAN150P0037V01201213



7. Description of Money to be Insured, (If no insurance is required for any item, insert "NIL")

Money in Safe Coverage	Insured Premises & Location address	Particulars of each safe	Limit of Liability any one occurrence (Rs.)
In safe			
Out of safe during Business hours			
Loss or Damage to insured safe			

Money in Safe Coverage	Insured Premises & Location address	Particulars of each safe	Limit of Liability any one occurrence (Rs.)
Wages/Salaries Business Cash			
Other than above			

Money in Transit Coverage - Annual	Per Sending Limit (Rs.)	Tra	nsit Details
Carrying Limit (Rs.)		From	То

#### 8. Perils to be deleted from basic cover

- Fire and Allied Perils Yes No a.
- Riot, Strike and Malicious Damage b.
- 9. Are employees authorised to handle/carry money covered under Fidelity Guarantee Policy?

	a) If yes, give details
10.	How is the money normally carried? (i.e.) whether in bags, trunks etc?
11.	What are the protection devices available in the Insured Premises? 🗌 Alarm System 🗌 Alarm System and CCTV Monitoring
12.	Is there any Physical Security arrangement in the Insured Premises? 24 Hours watch and ward security 24 Hours watch and ward security + fenced premises
13.	What is the Business Hours of the Insured? 🗌 Only Day Time 🗌 Only Night Time 🗌 24 Hours
14.	Is there a proper accounting practice in place? Yes No
15.	What is the frequency of Accounting carried out

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What means of transport do the persons carrying the money normally use i.e., own car/ public transport etc.? 16.

10.	VVII	at means of transport do the persons can ying the money normany use i.e., own can public transport etc.?
17.	Are	the persons carrying the money accompanied by armed guard/s? If not, state what protection if any, is provided for them.
	_	
18.	ls tł	nere any other material information relevant to the acceptance of this proposal which must known by the Company?
	$\square$	
19.	Stat a)	e following particulars of safe/s and/ or strong room in which money will be kept outside business hours Dimensions & Weight
	b)	Identification Number
	c)	Addresses of premises where safe is kept
	d)	Is it fixed to the walls or floor?
	α,	
	-	When helds the hours of the set of a low strong ream?
	e)	Who holds the keys of the safe(s) and/or strong room?
	f)	Are all such keys removed from the premises outside business hours? Yes $\square$ No $\square$
	g)	Type of Safe Used? 🗌 High Security Safe 🔲 Medium Security Safe 🔲 Low Security Safe
	8/	
	h)	Will the Premises be guarded whilst they are closed for business? If so, by whom?
20.	If m	oney is kept in any container, other than safe, please furnish details.

21. Have you ever sustained any loss of money whilst in transit or whilst on your premises? If so, give full particulars.

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Distance from nearest Police Station 🗌 More than 10 Kms 🗌 Less than 10 Kms 22.

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23. Frequency of Transit in a day (no. of times / trips)

24.	Has any company in respect of Money Insurance
	a) Declined your proposal?
	b) Accepted your proposal on special terms & conditions?
	c) Cancelled or refused to renew your policy?
25.	Has the risk been previously Insured? If so,
	a) Name of the Insurance Company
	b) Policy No
	c) Period From ////////////////////////////////////
	d) Rate charged
	e) Any special terms and conditions imposed
26.	Is this risk insured with any other Company? If so, details?
27.	Any other material particulars
28.	Premium / Claim details for the past 36 months excluding the expiring policy period
	Year Premium in Rs Claim in Rs

#### 29. Additional Covers Required

SN	Additional covers	YES / NO	Sum Insured / Limit
1	Loss or damage to safes, strong rooms & money receptable (including damage to property and landlords fixtures & fittings) (Maximum 25% of the money in safe sum insured subject to maximum of Rs 10,00,000)	Yes No	
2	Replacement / Repair of keys and locks, recoding of locking devices (Maximum 10% of the claim amount subject to maximum of Rs 1,00,000)	Yes No	
3	Automatic Reinstatement	□ <sub>Yes</sub> □ <sub>No</sub>	

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4	Director's, Partners, Employees Effects (Maximum 10% of the claim amount subject to maximum of Rs 5,00,000)	Yes No	
5	Assault on the person carrying / handling cash (Maximum Limit subject to the amount stated in the Schedule in respect of this Cover, whichever is less:	Yes No	
	Per person per event:		
	(a) Death: Capital payment of Rs 5 lacs		
	(b) Permanent Total Disablement Rs 2.5 lacs		
	Policy Limit for any one event:		
	(a) Death: Capital payment of Rs 25 lacs		
	(b) Permanent Total Disablement Rs 10 lacs)		
6	Temporary Safe Rentals (Maximum 10% of the claim amount subject to maximum of Rs 1,00,000)	Yes No	
7	Business / Working hours extended	Yes No	
8	Infidelity of Employee	Yes No	
9	Terrorism	Yes No	

### **PAYMENT DETAILS**

1.	PAN card number (10 character number):	
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Sources of funds: Please tick appropriate box 2.

Business

Others (please specify)

Declaration:

I/we hereby confirm that all premiums have been/will be paid from bonafide sources and no premiums have been/will be paid 1. out of proceeds of crime related to any of the offence listed in Prevention of Money Laundering Act, 2002.

2. I understand that the Company has the right to call for documents to establish sources of funds.

Investments

The insurance company has the right to cancel the insurance contract in case I am/ have been found guilty by any competent 3. court of law under any of the statutes, directly or indirectly governing the prevention of money laundering in India.

## **DECLARATION BY INSURED**

I/We hereby declare that the statements made by me / us in this Proposal Form are true, accurate and complete to the best of my / our knowledge and belief and I/We have not omitted, suppressed, misrepresented or misstated any facts and information provided herein and I/ We hereby agree that this declaration shall form the basis of the contract between me/ us and the "Liberty General Insurance Limited'

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If any additions or alterations are carried out in the risk proposed after the submission of this proposal form then the same will be conveyed by me to the insurers immediately.

Date:

Place: Signature of Proposer

Recommendations of Officer/ Agent / Broker

### Prohibition of Rebates (Section 41) of the Insurance Act

No person shall or offer to allow either directly or indirectly as an inducement to any person to take out or renew of continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer.

Any person making default in complying with the provisions of this section shall be punishable with fine, which may extend to Five Hundred Rupees.

## INSURANCE IS A SUBJECT MATTER OF SOLICITATION